IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

In re:

ONCO INVESTMENT COMPANY, et al.,

Debtors.

MW POST PORTFOLIO FUND LTD., et al.,

Appellants,

- against -

NORWEST BANK MINNESOTA, NATIONAL ASSOCIATION, n/k/a WELLS FARGO BANK, MN, NATIONAL ASSOCIATION, et al.,

Appellees.

Chapter 11

Jointly Administered Case No. 04-10558 (RB)

Civil Action Nos. 04-1543 (SLR) (Lead); 04-1544 (SLR); 04-1545 (SLR); and 04-1546 (SLR)

NOTICE OF SUBSTITUTION OF COUNSEL, ENTRY OF APPEARANCE AND REQUEST FOR NOTICES AND OTHER PLEADINGS

PLEASE TAKE NOTICE that Laura Davis Jones of Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C. ("PSZYJW" or "Firm") hereby enters an appearance as counsel for Norwest Bank Minnesota, National Association, n/k/a Wells Fargo Bank, MN, National Association, et al. in place and instead of David W. Carickhoff, Jr., formerly associated with PSZYJW and currently associated with the law firm of Blank Rome LLP.

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PLEASE TAKE FURTHER NOTICE that, in accordance with Federal Rule of

Bankruptcy Procedure 2002, all notices, pleadings, motions and other papers filed in the abovecaptioned case are requested to be served upon:

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